

KEY INFORMATION DOCUMENT

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

EOS Hellenic Renaissance Fund

Identifier: Not available at the time of this document

Manufacturer: EOS Hellenic Renaissance Fund GP, S. à r.l.

www.eoscapitalpartners.com

For more information, please call 00 30 69 44 39 83 98 Competent Authority: Luxembourg regulator, "Commission de Surveillance du Secteur Financier"

Publication date: February 2018

What is the product?

Type This product is an ordinary class of shares denominated in Euro of the investment company with variable capital – reserved alternative investment fund ("*société d'investissement à capital variable – fonds d'investissement alternatif réservé*") denominated EOS Hellenic Renaissance (the "Fund"). The Fund is a closed-ended investment company, organized as a partnership limited by shares. The Fund is authorized under the Luxembourg law of 23 July 2016 related to reserved alternative investment funds "RAIF" (the "2016 Law").

Objectives This product is a private equity fund to provide growth capital to (i) SME that has an establishment or branch registered in Greece at the time of first investment by the Company or an (ii) enterprise that has an establishment or branch registered in Greece ("Eligible SMEs"), with a target fund size of EUR100 million and a first close of at least EUR80 million, expected in Q1 2018. The expected gross IRR levels of 20% through the construction of a diversified portfolio of approximately 8-10 investments.

Greek SMEs represent 99% of the total companies in the country and are the cornerstone of the Greek economy, which starts showing early signs of recovery. The product will focus on Eligible SMEs that are beyond their initial development stage and are typically described by an existing average of € 3million EBITDA and potential medium term € 5+ million EBITDA, looking for opportunities among companies that are either healthy but looking for capital to achieve their growth potential, especially internationally, or companies in need of capital infusion to reach more flexible capital structures and steer their business towards growth opportunities. This target market segment is severely affected by the current scarcity of capital and is typically in need of investments in excess of EUR5 million tickets.

The product's vision is to support companies that have a strong value proposition and capable management team that have managed to navigate through the crisis successfully, to facilitate their international expansion strategies, to provide international caliber market knowledge and fund management expertise and to provide access and exposure to an international financial network and capital to help accelerate their growth potential. The product will invest only through (i) equity, primarily share capital increases or very selectively combination of share capital increases and acquisition of existing shares to the product's upper limit restriction and (ii) quasi equity, such as convertible debt instruments, to obtain controlling minority, minority with veto rights or potentially very selectively majority stakes in the target companies. The product will assist the target company with significant capital infusion and senior management support to improve their capital structure and execute on extensive growth plans.

Given the above objectives, the product's term and the inability for investors to cash in before term as described below, the minimum required holding period is 10 years, which is the duration of the product as from the first closing date.

Intended retail investor The product is a closed-end private equity fund and is suitable for well-informed investors within the meaning of Article 2 of the 2016 Law and who are interested in achieving long-term capital growth. Investors are not entitled to request redemption of their shares.

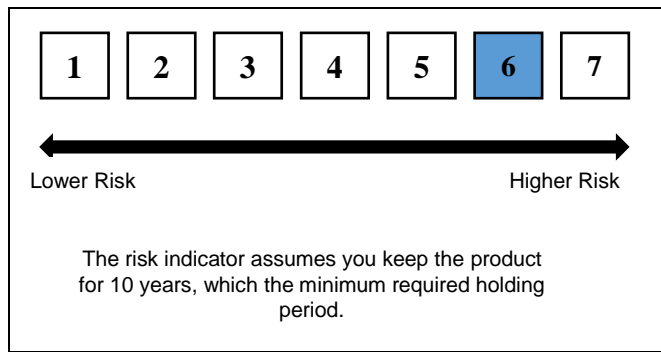
Due to the investments in or exposure to the private equity market in Greece, investors should be experienced and have a good understanding of the investment strategies and associated risks and the minimum required holding period is 10 years. The minimum commitment is EUR 1,000,000, unless waived by the general partner.

Term The product has been created with a limited duration and will be automatically put into liquidation on the tenth anniversary of the first closing date, i.e. on no later than 31 May 2028, or if earlier:
(a) the date on which all investments have been disposed of or otherwise realised by the Company and the proceeds of such disposals or realisations have been distributed to the Investors;
(b) upon a shareholder vote with half of the issued share capital present or represented and with a majority of two-thirds of the votes cast;
(c) in such other circumstances as set out in this Memorandum and the Articles.
The term may be extended for two consecutive additional one-year periods under certain conditions.

Please visit our website (www.eoscapitalpartners.com) for further information.

What are the risks and what could I get in return?

Risk indicator



In compliance with the provisions of the Commission Delegated Regulation (EU) 2017/653 of 8 March 2017, this product falls within category 1. Such category covers products which are priced on a less regular basis than monthly and having no appropriate benchmark or proxy. Therefore, the risk indicator of this product shall be 6 out of 7, which is the second highest risk class as per the above regulation.

The product's risks relate to market risk of loss resulting from fluctuation in the market value of the positions held in portfolio, due to changes in economic conditions and market variables such as interest rates, exchange rates, equity prices, or a change in the credit quality of an issuer. Poor market conditions may impact the capacity of this product to return your contributions and to pay dividends.

This product does not include any protection from future market performance so you could lose some or all of your investment. If the product is not able to pay you what is owed, you could lose some or all of your investment.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Performance Scenarios

Investment: EUR 10,000

Scenarios		1 Year	5 Years	10 Years (Minimum required holding period)
Unfavorable Scenario	What you might get back after costs	10,000.00	10,129.00	15,164.67
	Average return each year	0%	1.66%	9.66%
Moderate scenario	What you might get back after costs	10,000.00	11,398.00	19,524.00
	Average return each year	0%	5.72%	15.75%
Favorable scenario	What you might get back after costs	10,000.00	13,090.00	22,681.41
	Average return each year	0%	10.58%	20.01%

This table shows the money you could get back at the end of 10 years, under different scenarios, assuming that you invest EUR 10,000 as per the provisions of the Commission Delegated Regulation (EU) 2017/653 of 8 March 2017. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. **The scenarios presented are a reasonable and conservative best estimate of the expected values and are not an exact indicator.** What you get will vary depending on how the market performs and given the fact that you will not cash in before term of the product.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Please note again that the minimum investment is EUR 1,000,000 and the product is a closed end private equity fund with a life of 10 years, with no ability to cash in before the term of 10 years.

The figures of at the end of the first year and the end of the fifth year are potential unrealized mark to market figures only.

What happens if the product is unable to pay out?

The investor may face a financial loss (equal to some or all of the investor's investments) due to the default of the product. Such a potential loss is not covered by any investor compensation or guarantee scheme.

What are the costs?

Presentation of costs

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs. The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest EUR 10,000. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Scenarios Investment: EUR 10,000	If you cash in after 1 Year*	If you cash in after 5 Years*	If you cash in after 10 Years (Minimum required holding period)
Total costs	266.00	1,118.00	1,511.67
Impact on return (RIY) per year	0.01%*	0.85%*	0.25%

* No availability for cashing in before the term as this is a closed end private equity fund. These figures are shown only for illustrative purposes.

Composition of costs

The table below shows the impact each year of the different types of costs on the investment return you might get at the end of the minimum required holding period and the meaning of the different cost categories.

This table shows the impact on return per year.

One-off costs	Entry costs	0%	The impact of the costs you pay when entering your investment. This is the most you will pay, and you could pay less.
	Exit costs	0%	The impact of the costs of exiting your investment at the end of the recommended holding period.
Ongoing costs	Portfolio transaction costs	0.18%	The impact of the costs related to the purchase and selling underlying investments for the product.
	Other ongoing costs	1.332%	The impact of the costs, charged each year for managing your investments.
Incidental costs	Performance fees	0%	There is no performance fee.
	Carried interests	0.125%	The impact of the costs related to the carried interests. Please note that carried interests are only applicable at the full investment portfolio divestment or at the term of the product, whichever comes earlier.

How long should I hold it and can I take my money out early? Minimum required holding period: 10 years

This product is closed-ended, meaning that it cannot be redeemed at the initiative of the investors. The latter may only transfer their investment to other eligible investors under the conditions set forth in the Private Confidential Memorandum of the product. It is anticipated to hold the product until the end of the holding period.

How can I complain?

Complaints can be submitted directly to EOS Capital Partners Alternative Investment Fund Manager at info@eoscapitalpartners.com.

Other relevant information

Please see www.eoscapitalpartners.com for further details and all documentation related to this product.